

# Vault Checklist

Protect Your Important Documents



Our unlimited secure document storage helps organize and protect your most important documents. Review the checklist below and start adding to your Vault today!

## Legal Documents

- Wills
- Deeds
- Revocable & Irrevocable Trusts
- Power of Attorney
- Codicils (Supplements made to a Will)
- Living Wills/Health Directives
- Prenuptial Agreements
- Buy/Sell Agreements
- Contracts

## Social Security and/or Veteran's Administration Info

### Insurance Policies

(Life, LTD, Disability, Medical, Car, Property)

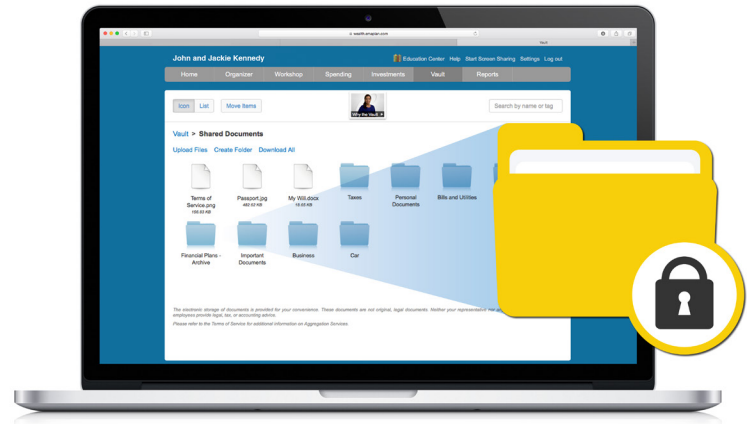
### Medical Records

### Bank & Investment Statements

- Pensions, IRAs, Annuities etc.
- Investment Accounts
- Stock Options/Certificates

### Liabilities

- List of Credit Cards with contact information
- Mortgages
- Loans



## Taxes

- Tax Returns
- W-2 Forms

## Identification

- Birth Certificates
- Drivers Licenses
- Passports

## Family

- Adoption Papers
- Marriage License
- Pictures
- Audio Files
- Video Clips

## Property

- Titles to Homes, Autos, Boats, etc.
- Warranties

## Employment Benefits